IMPORTANT: The Stock Exchange of Hong Kong Limited ("**SEHK**"), Hong Kong Exchanges and Clearing Limited, the Securities and Futures Commission ("**SFC**") and the Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

The Manager accepts full responsibility for the accuracy of the information contained in this announcement as at the date of publication, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading and opinions expressed in this announcement have been arrived at after due and careful consideration.

SFC authorisation is not a recommendation or endorsement of the Trust or the Sub-Fund nor does it guarantee the commercial merits of the Trust or the Sub-Fund or their performance. It does not mean the Trust or the Sub-Fund is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

If you are in doubt about the contents of this announcement, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser.

Haitong CSI300 Index ETF ("Sub-Fund")

(A sub-fund of Haitong ETF Series (the "**Trust**"), a Hong Kong umbrella unit trust, authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)

RMB Counter Stock Code: 82811 HKD Counter Stock Code: 02811

Announcement – Unaudited Semi-Annual Report for the period from 1 January 2018 to 30 June 2018

Unless otherwise indicated, all undefined capitalised terms have the same meanings in this notice as in the latest prospectus for the Trust and the Sub-Fund. The Manager accepts responsibility for the accuracy, as at the date of this notice, of the information contained in it.

Dear Unitholders

The Manager is pleased to announce that the unaudited semi-annual report of the Sub-Fund for the period from 1 January 2018 to 30 June 2018 (the "Unaudited Semi-Annual Report") is now available. The electronic copy of the Unaudited Semi-Annual Report can be obtained in the Manager's website at www.haitongetf.com.hk and HKEx's website at www.hkex.com.hk from 29 August 2018. In addition, Investors may also visit the Manager's office to obtain a copy of the Unaudited Semi-Annual Report.

Investors who have any enquiries regarding the above may contact the Manager at 22/F., Li Po Chun Chambers, 189 Des Voeux Road Central, Hong Kong or call our enquiry hotline at (852) 3588 7699 during normal office hours (Monday to Friday (excluding public holidays), from 9:00a.m. to 6:00p.m.).

Haitong International Asset Management (HK) Limited as Manager of Haitong CSI300 Index ETF

29 August 2018